

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

FOUR TIMES SQUARE
NEW YORK 10036-6522

TEL: (212) 735-3000

FAX: (212) 735-2000

www.skadden.com

USDC SDNY DOCUMENT ELECTRONICALLY FILED DOC #: DATE FILED: 1/10/12	FIRM/AFFILIATE OFFICES
	BOSTON CHICAGO HOUSTON LOS ANGELES PALO ALTO SAN FRANCISCO WASHINGTON, D.C. WILMINGTON
	FRANKFURT HONG KONG LONDON MOSCOW MUNICH PARIS SAO PAULO SHANGHAI SINGAPORE SYDNEY TOKYO TORONTO VIENNA

DIRECT DIAL
(212) 735-2628
DIRECT FAX
(917) 777-2628
EMAIL ADDRESS
JAY.KASNER@SKADDEN.COM

Application granted
in part and denied in
part.

Defendants' memorandum
of law shall not exceed 30 pages.

SO ORDERED:

January 6, 2012


WILLIAM H. PAULEY III U.S.D.J.

BY HAND

1/9/12

Hon. William H. Pauley III
United States District Judge
Daniel Patrick Moynihan U.S. Courthouse
500 Pearl Street, Room 2210
New York, NY 10007

Re: Pennsylvania Public School Employees' Retirement System v.
Bank of America Corporation, et al., 11-CV-733 (WHP)

Dear Judge Pauley:

We represent Defendants Bank of America Corporation, Kenneth D. Lewis, Joe L. Price, II, Brian T. Moynihan, Charles H. Noski and Neil Cotty (together the "BAC Defendants") in the above-referenced action.

We write to respectfully request permission to file a 45-page memorandum of law in support of the BAC Defendants' motion to dismiss Plaintiff's 138-page complaint, which is due on January 11, 2012. We request the extension due to, among other things, the length of the complaint and the fact that it asserts claims both under Section 10(b) of the Securities Exchange Act of 1934 and Sections 11 and 12 of the Securities Act of 1933.¹ Plaintiff consents to this request and the BAC Defendants will not oppose a similar request should Plaintiff seek additional pages for its opposition.

Respectfully,



Jay B. Kasner

cc: All counsel

¹ We understand that the Underwriter Defendants and PricewaterhouseCoopers will not be seeking an extension.